

# Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นยังคงปรับขึ้น outperform เมื่อเทียบกับตลาดหุ้นในภูมิภาคจากค่าเงินเยนที่อ่อนค่าทำจุดต่ำสุดใหม่ในปีนี หนุนให้มีแรงซื้อในหุ้นส่งออก โดยในช่วงครึ่งแรกของปีนี้ ดัชนีเกอิฟุงขึ้นราว 18% แข็งแกร่งเป็นอันดับ 2 ในเอเชียแปซิฟิก ในขณะที่ตลาดหุ้นได้วันทำผลงานแข็งแกร่งที่สุดในเอเชียแปซิฟิก แรงแหนุนจากความนิยมเทคโนโลยีปัญญาประดิษฐ์ โดยดัชนี TAIEX ทะยานขึ้นกว่า 28% ในช่วงครึ่งแรกของปีนี้ ส่วนตลาดหุ้นไทยร่วงลง 8% ในช่วงครึ่งแรกของปีนี้ ทำผลงานแย่ที่สุดในภูมิภาคเอเชียแปซิฟิก รองลงมาเป็นตลาดหุ้นอินโดนีเซียร่วงลง 2.88% และตลาดหุ้นฟิลิปปินส์ปรับตัวลง 0.6% ในช่วงเวลาเดียวกัน ปีที่แล้วตลาดหุ้นไทยก็เคยตัวท็อปในตลาดหุ้นที่ยอดแย่เกือบจะที่สุดในโลกไปแล้ว

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนลบ มีแรงขายหุ้นเบงกตั้งแต่นั้นตลาด เหมือนเล่น short ยกขึ้น ก็เปลี่ยนมาเล่น TFEX ในขาลงเพื่อทำกำไร มาตรการกระตุ้นตลาดหุ้นยังคงรอต่อไป ปัจจัยการเมืองในเรื่องความไม่แน่นอนของนายกฯ ที่ยังต้องรอความชัดเจนอีกหลายสัปดาห์ ส่งผลกระทบต่อความเชื่อมั่นของนักลงทุน กลุ่มอาหารและสื่อสาร CPF, TRUE เป็นหุ้นที่แข็งแกร่งตอนนี้

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง ล้น ๆ ติดกลับไม่ข้ามแถว ๆ 1,307 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นที่แนะนำ TRUE, CPF

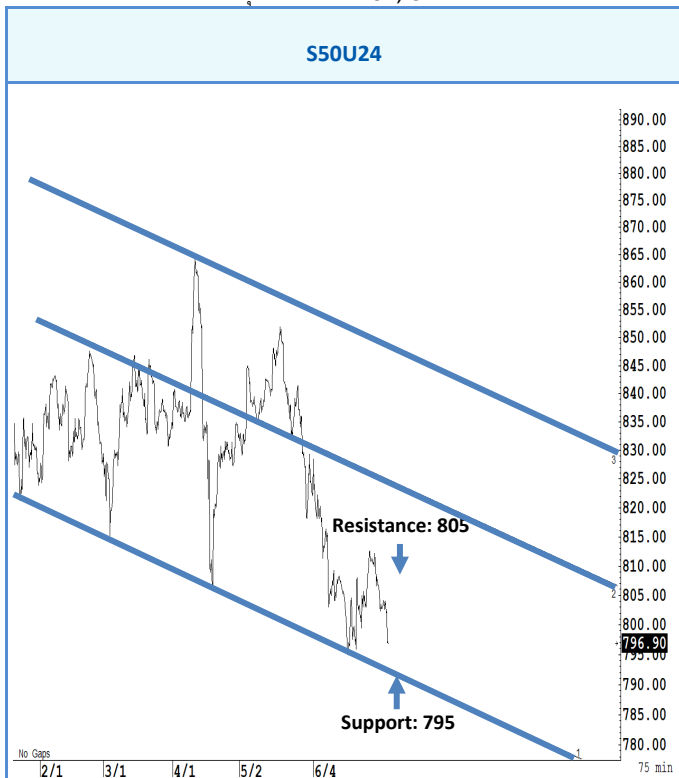


### การวิเคราะห์ทางเทคนิค

ล้น ๆ ติดกลับไม่ข้ามแถว ๆ 805 จุด คาดว่าน่าจะอ่อนตัวลงไปตั้งหลักแถว ๆ 790 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 805-790 จุด รับรู้กำไร



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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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